



CORPORATE LAW BOOT CAMP

AGENDA

9:00 AM Registration and Breakfast

9:30 – 10:30 AM Merger & Acquisitions Overview and Tips to Ensure a Smooth Closing

This seminar will provide an overview of mergers and acquisitions and some tips paralegals can use to prepare in advance of the closing date to ensure a smooth closing without last minute fire drills or surprises. This program will benefit new and experienced paralegals by providing practical information they will be able to use when working on merger and acquisition transactions. Attendees will be encouraged to participate in the discussion so that all in attendance can learn and benefit from the experiences of other paralegals.

Presenter: Colleen A. De Vries, SVP of Product Management, National Corporate Research, Ltd.

10:45 – 11:45 AM UCC Filing and Searching under AMENDED Article 9

On July 1, 2013, amendments to UCC Article 9 that were drafted in 2010 became effective in most states. Those who file and search UCC financing statements need to understand these changes to Article 9 and adjust their procedures accordingly. This seminar will provide an overview of Amended Article 9 and an in-depth discussion of the substantive changes affecting UCC filers and searchers. This program will benefit new and experienced paralegals by providing practical information they will be able to use when working on secured transactions. The current status of the amendments in all states, the new financing statement forms and which forms are accepted in each state will also be covered.

Presenter: Despina Shields, VP of Product Management, National Corporate Research, Ltd.

11:50 AM – 12:20 PM Lunch and Networking

12:20 – 1:20 PM

Delaware 101

This seminar answers the common question of “Why Delaware?” During this session you will overview Delaware State statistics and trends, administrative issues, filing process and how it impacts your work; different types of orders and timeframes; you will learn about importance of timely filings of annual reports and paying franchise taxes and any new procedures and changes as well as what are eFiling requirements and exceptions and what to expect tomorrow.
Speaker: Alan Stachura, Senior Manager - Government Relations, CT Corporation

1:30 – 2:30 PM

The Life Cycle Of A Corporation

This session will cover name availability, how to draft certificates of incorporation and file them, how to order corporate kit, request EIN number and how to comply keep your company in compliance with numerous laws and regulations, and other requirements that will benefit new and experienced and paralegals with providing practical skills that they will be able to use when they come back to the office.
Speakers: Kelly Hemphill, Sr. Client Service Representative, and Arlene Bernal, Client Service Representative, United Corporate Services, Inc.

2:45 – 3:45 PM

Federal And State Securities Compliance And Blue Sky Research

This session will provide a brief overview of the history of State Blue Sky Laws and the enactment of the Federal National Securities Market Improvement Act, discuss registration of stock vs. an exemption (Public Offerings/Private Offerings), provides introduction to CCH Blue Sky Law Reporter and handy tips, how to do Blue Sky research, including Rules, Regulations and Policy Statements; review typical exemptions used for the private placement of securities; review Rule 701, Regulation D, Rule 506, etc.; discussion of Form ID and D; and many more.
Speaker: Jill N. Simon-Reisman, Senior Paralegal, Cooley LLP

3:50 – 4:50 PM

Ethical Issues Faced By Paralegals

During this session, new and experienced paralegals will learn about diverse ethical issues, including, but not limited to conflict of interests/The “Ethical Wall”, business courtesy and insider trading and participate in interactive sessions that will show different scenarios that may impact their work.
Speaker: Kelli J. Buford is an independent business consultant and change agent providing hands-on project management support to small business and nonprofit entities seeking to streamline business practices, update corporate policies and enhance employee morale

***CLE Credits Availability:**

Approved for 5 CLE NFPA Credits; 1 CLE Credit in Ethics (pending)